



USDA Foreign Agricultural Service

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Portugal

Market Access for Tree Nuts

Voluntary

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Approved by:

Stephen Hammond
U.S. Embassy

Prepared by:

Maria do Monte Gomes

Report Highlights:

Iberian Peninsula (IP) is an excellent market for U.S. tree nuts. It is currently the most important export market for U.S. almonds and walnuts. Micotoxin tolerances are very low in this market and the vigilance of those levels very strict, so exporters need to know the market access requirements and make every effort to comply. (MG6SH1)

Includes PSD Changes: No
Includes Trade Matrix: No
Unscheduled Report
Madrid [SP1]
[PO]

The IP Tree Nuts Market

Iberian Peninsula Market						
	2001	2002	2003	2004	2005^	2006*
Agricultural Products Imports (\$ million)						
Agricultural, Fish and Forestry Products	22,305	24,031	28,961	32,337	35,000	38,320
U.S. Agricultural, Fish and Forestry Products	1,372	1,407	1,602	1,590	1,600	1,620
Food Products	19,263	20,887	25,307	28,599	29,800	30,550
Total Almonds						
Shelled	89.1	116.6	172.7	285.1	313.0	350
Inshell	3.4	2.9	3.2	4.5	8.7	11
Total Hazelnuts	1.8	1.8	2.3	1.9	1.6	2
Total Walnuts						
Shelled	19.1	17.8	22.4	28.0	32.5	35
Inshell	38.3	35.2	39.9	47.2	42.4	50
Total Pistachios	54.5	54.4	74.5	126.8	92.2	100
U.S. Food Products	1,077	1,132	1,291	1,282	1,210	1,300
Total U.S. Almonds						
Shelled	81.1	97.6	146.2	239.2	255	300
Inshell	0.1	0.1	1.0	1.6	6	5
Total U.S. Hazelnuts	1.0	1.0	1.6	1.3	1	1
Total U.S. Walnuts						
Shelled	8.1	7.2	9.6	14.2	16	18
Inshell	27.0	24.0	28.0	34.1	30	32
Total U.S. Pistachios	0.7	2.7	2.6	1.8	13.3	15
Fish and Seafood Products	4,571	4,684	5,685	5,973	6,378	6,650
U.S. Fish and Seafood Products	107	89	108	124	117	120

Source: Global Trade Atlas

^ Estimates

* Forecasts

Market Access for the IP Tree Nuts

In order to provide U.S. exporters with a better understanding of the market access requirements for tree nuts on the Iberia Peninsula, we have developed a succinct market access report with the detailed information on the following topics:

- Import Policy
- Import Procedures and Documentation
- Import Certification, and
- EU Official Controls at the Port of Entry

If you are an U.S. tree nuts exporter and you wish to gain access to the IP market and are interested in additional market access information, we recommend that you contact us at the following addresses for a full copy of our market access report:

Foreign Agricultural Service
American Embassy, Madrid
PSC 61, Box 20
APO AE 09642
Tel. 34-915872555
Fax: 34-915872556
email: Aglberia@usda.gov
<http://www.embusa.es/>

American Embassy, Madrid
Serrano, 75 – Box 20
28006 Madrid
Spain

Foreign Agricultural Service
American Embassy, Lisbon
PSC 83, Box FAS
APO AE 09726
Tel. 351-217702358
Fax: 351-217269721
Email: Aglberia@usda.gov
<http://www.american-embassy.pt/>

American Embassy, Lisbon
Av. Das Forças Armadas
1600-081 LISBOA
Portugal

We also have developed market access reports on fishery product, PO5023. You may consult this report at [Market Access for Fishery Products](#).